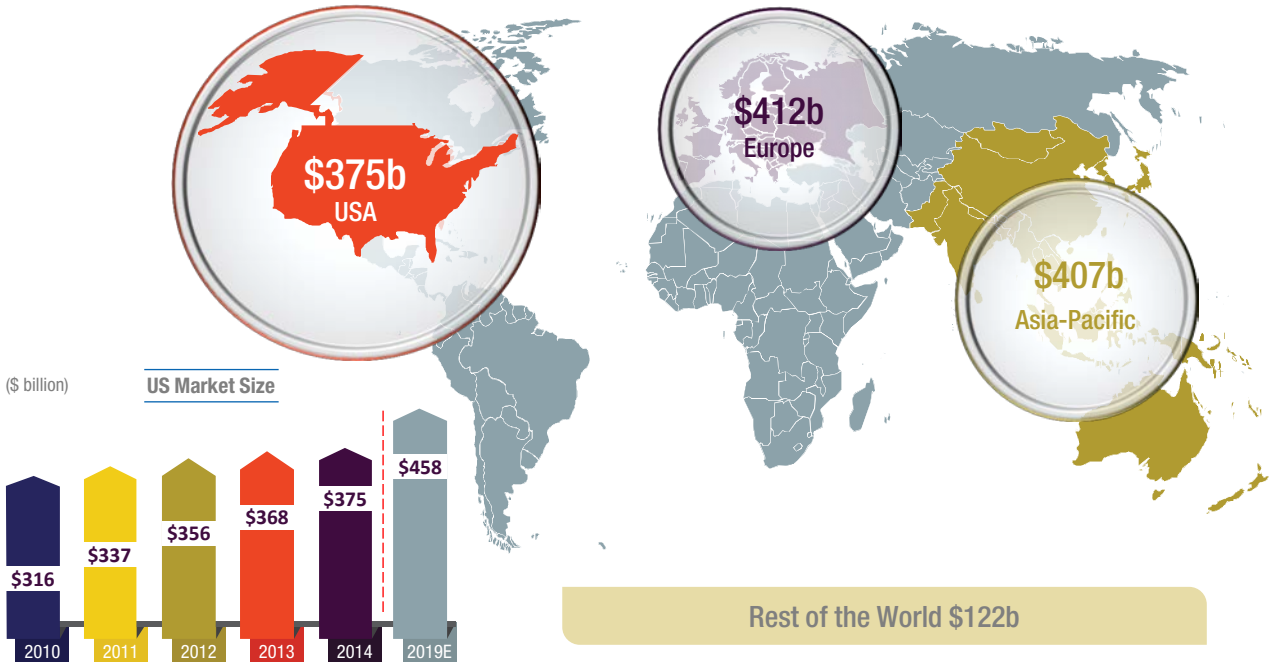
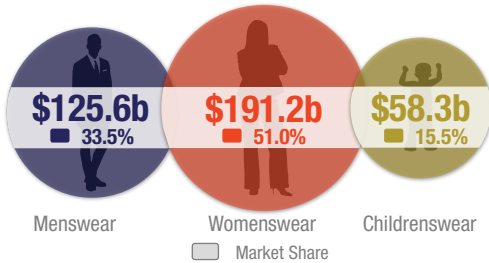


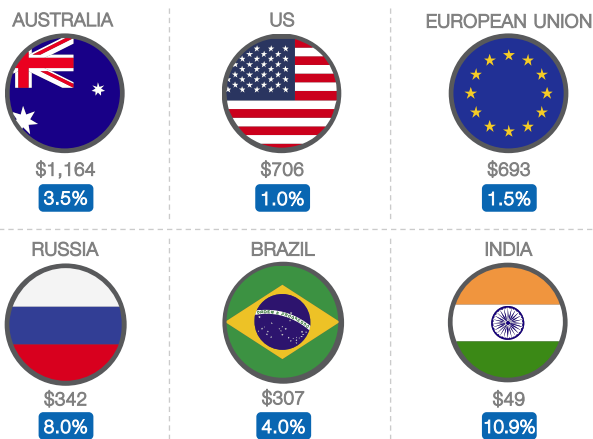
Market Size - 2014



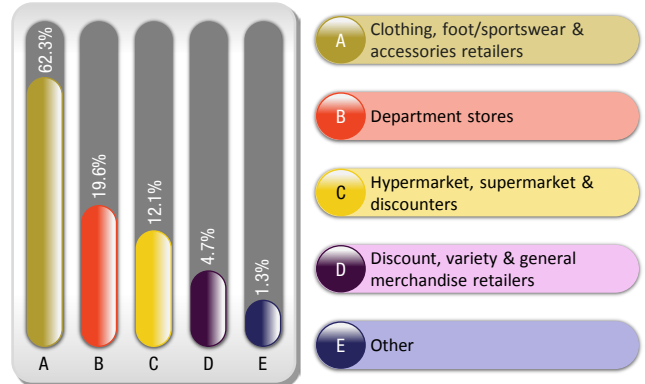
Market Segmentation - 2014



Per Capita Expenditure on Apparel - 2015



Distribution Channel - 2014



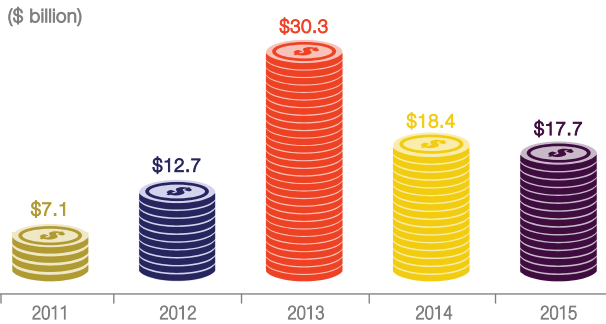
Leading Apparel Brands in the US

(LTM Revenue)



Revenue for Nike represents the apparel segment only.

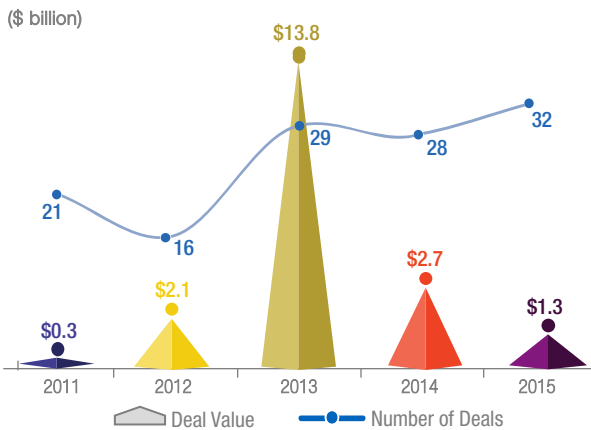
Fundraising - Retail



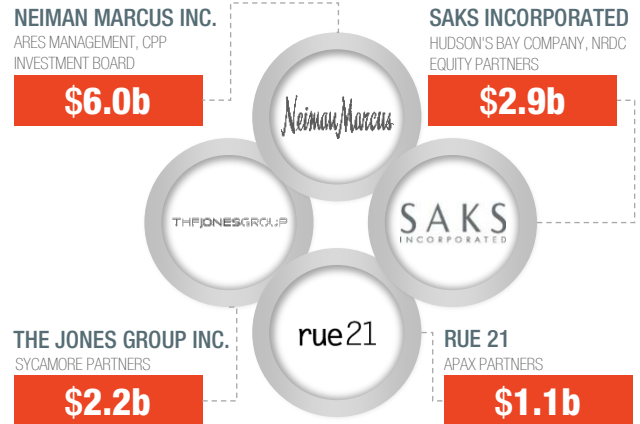
Most Active Fund Houses



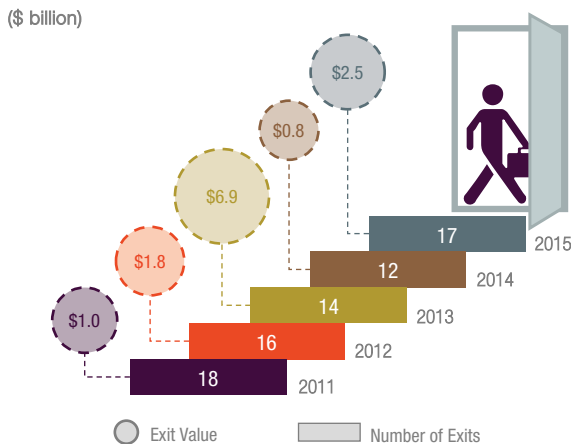
Deal Value and Number of Deals



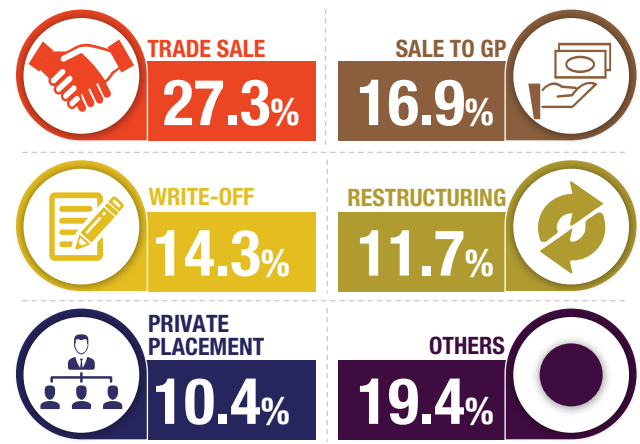
Largest Deals: 2011 - 2015



Exit Value & Number of Exits



Exits by Type: 2011 - 2015



Others include IPO, Merger, Recapitalization, Sale to Management, and Unspecified Exits.

Source: Preqin; MarketLine; Statista; Business Insider.

Fundraising data represents funds that have indicated interest in investing in the US and in the Retail sector. Most active fund houses are based on number of deals in the past 5 years.

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