

Analyzing Data Rooms and Validating Assumptions



Request and Guidelines Provided

- Understand historical performance and perform diligence on the key drivers of a North American inland waterways company
- Understand the firm's asset utilization efficiency and customer concentration

Methodology and Final Deliverable

- Worked on the data provided by the client to understand the financial history
- Extensive data analytics with several data cuts to check for any anomalies in the operations
- Diligence on the customer history and concentration
- Additional research on the expectations of the primary drivers of the business

Created a data analytics model for diligence on the financials, final output was a presentation which laid out the different aspects / concerns for the business