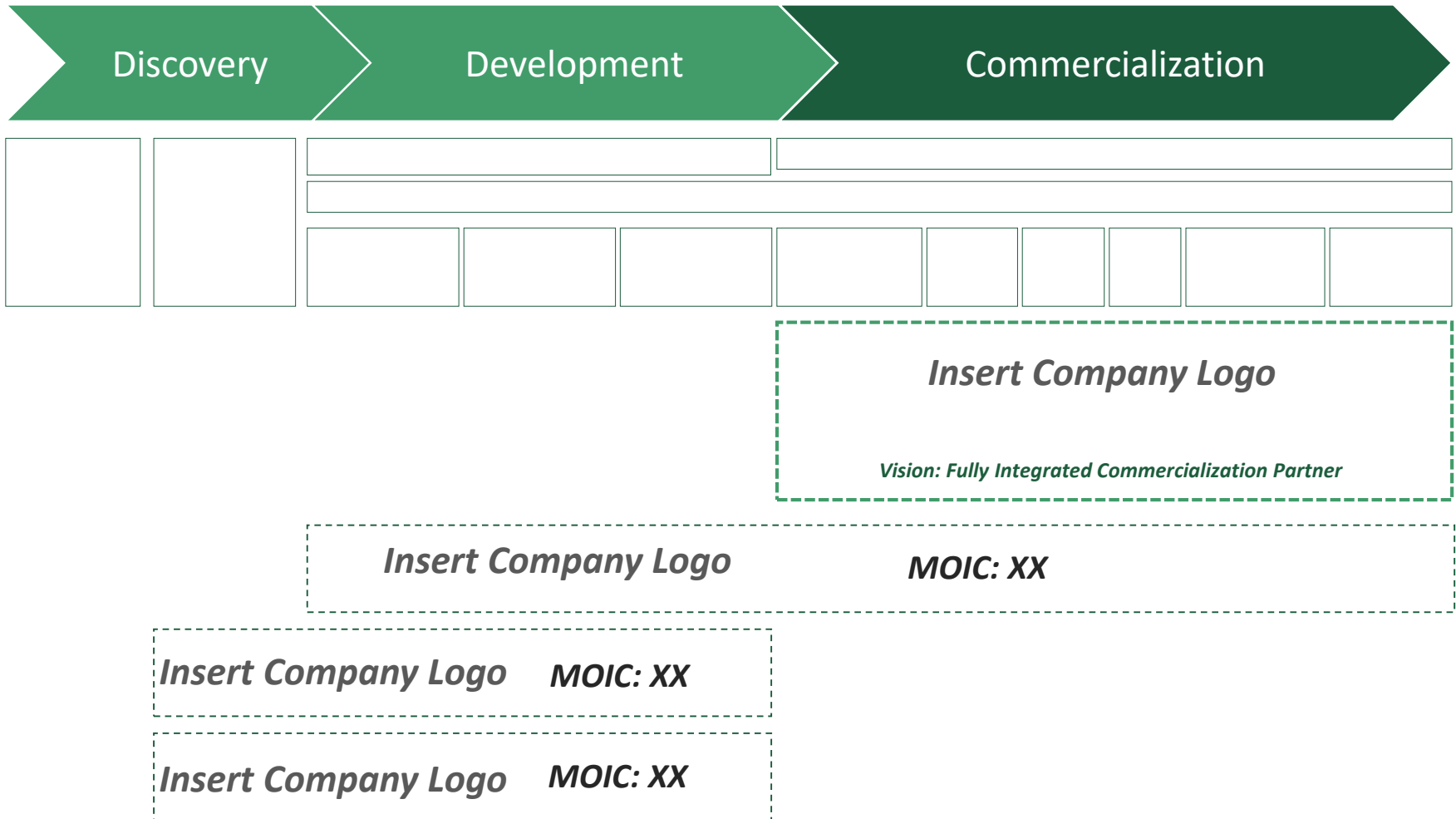


Portfolio Company

Annual Investor Conference

Adding
value+

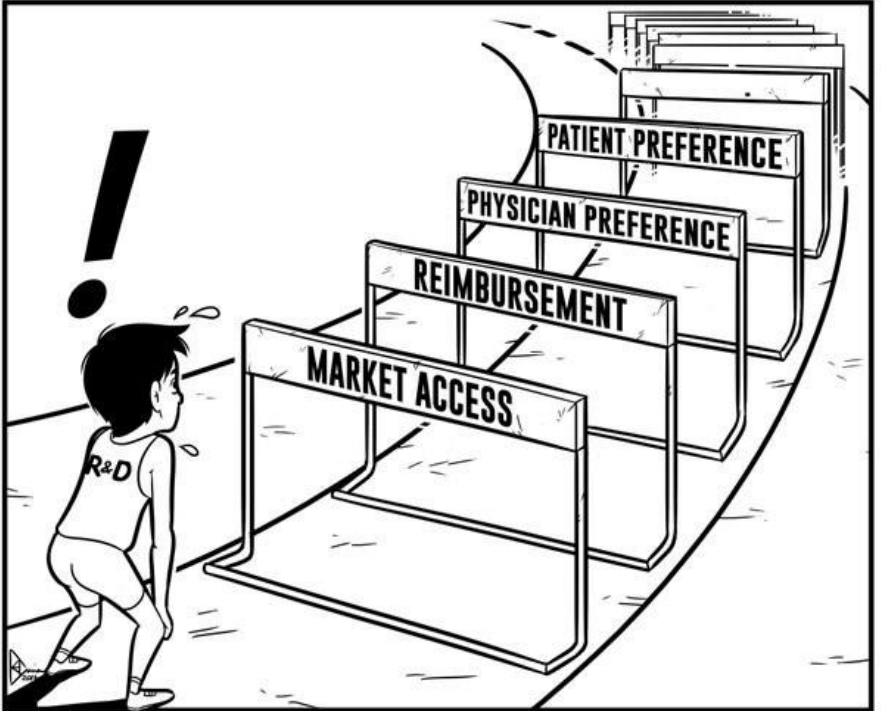
Drug Development Continuum



The Changing Landscape for Pharmaceuticals

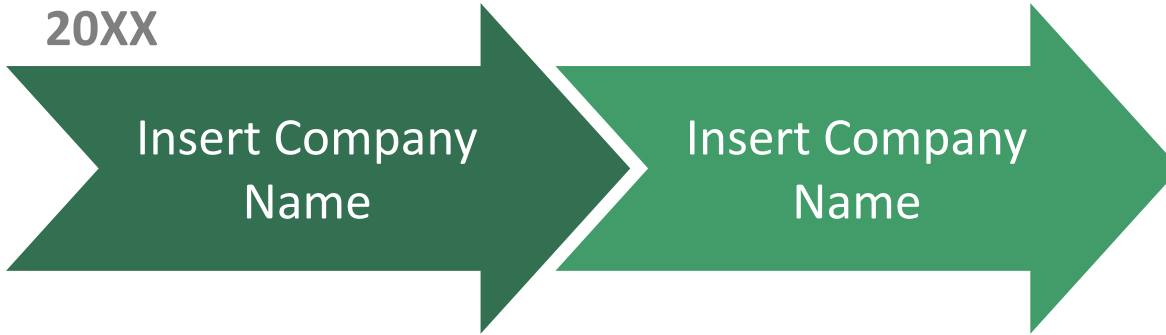
Past

Present



Deal Timeline

20XX



Insert Company Logo

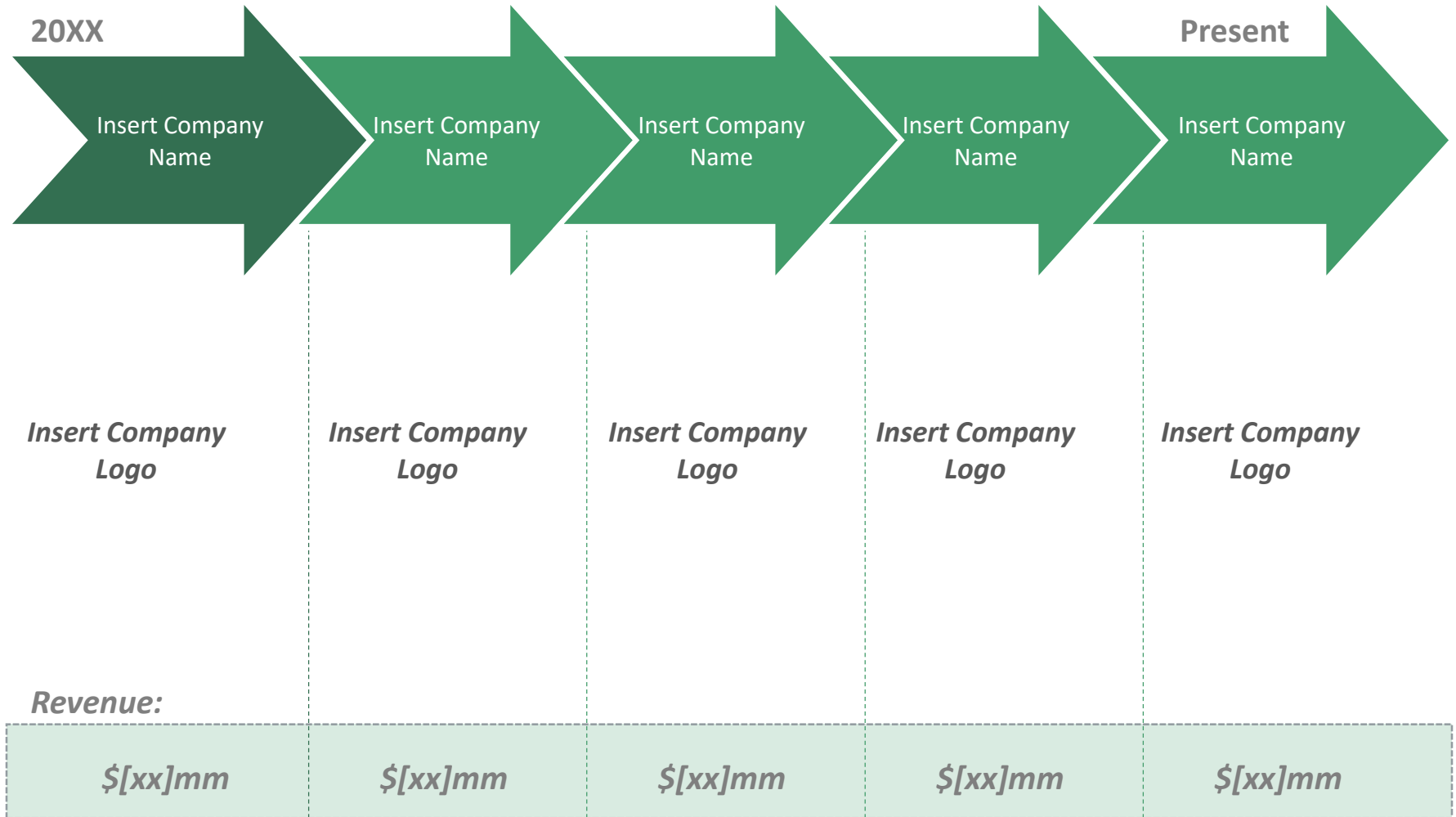
Insert Company Logo

Revenue:

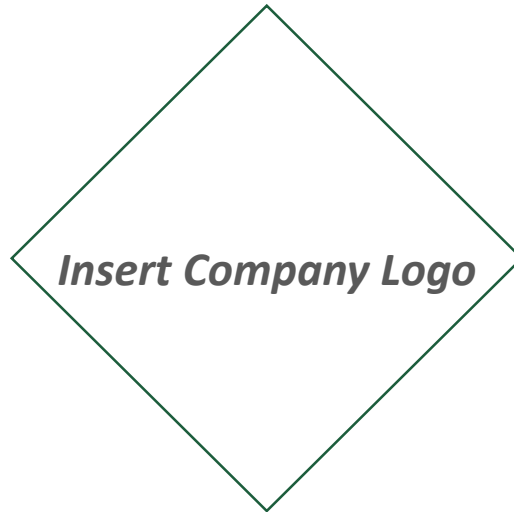
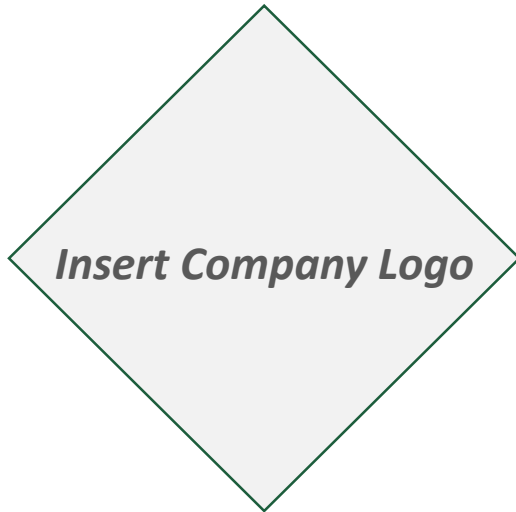
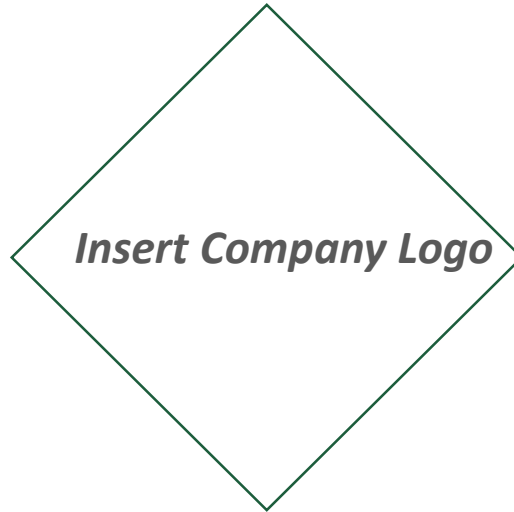
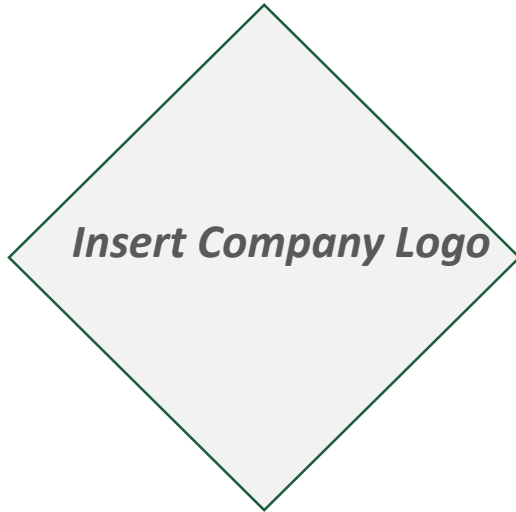
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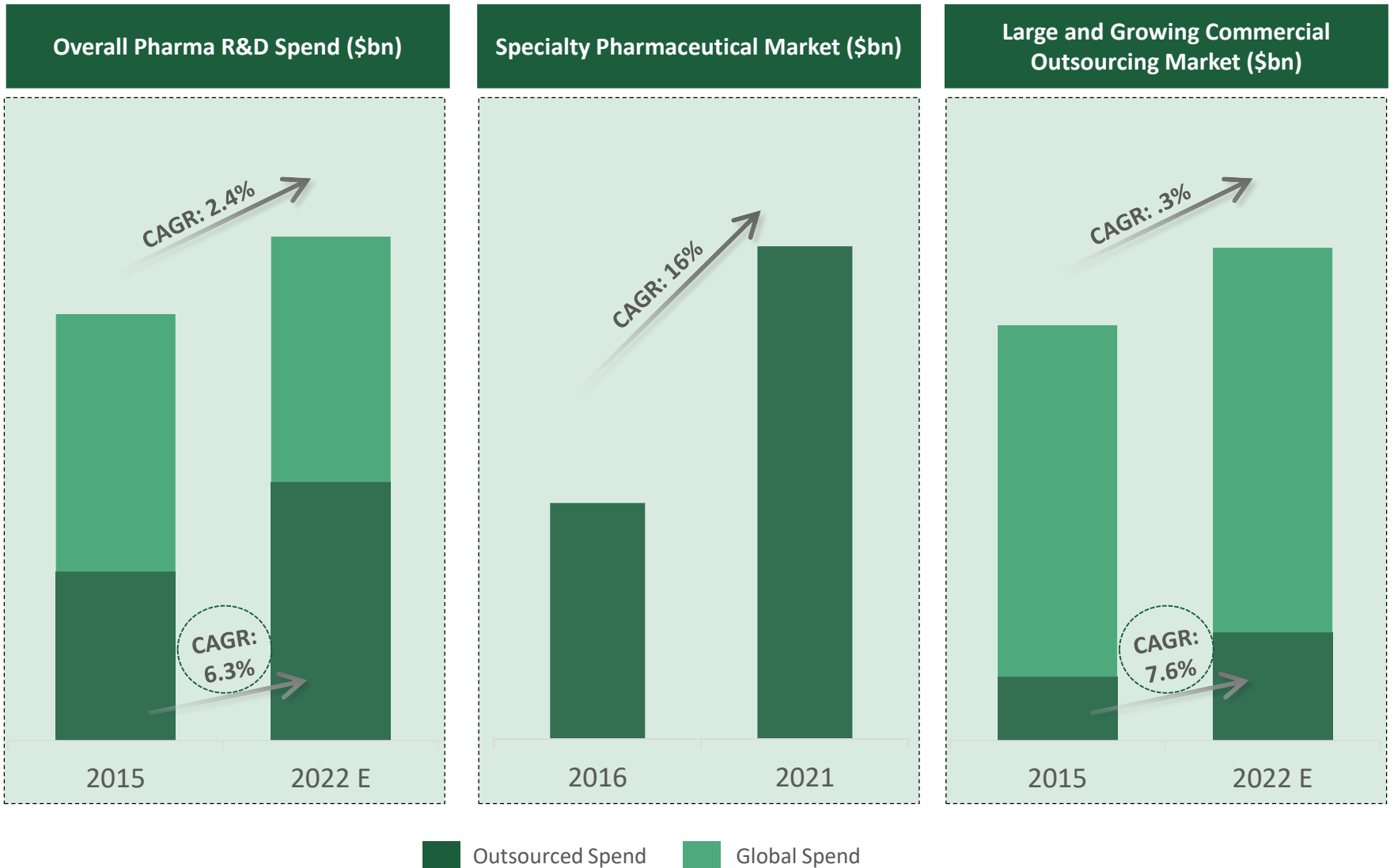
Deal Timeline



Platform Companies

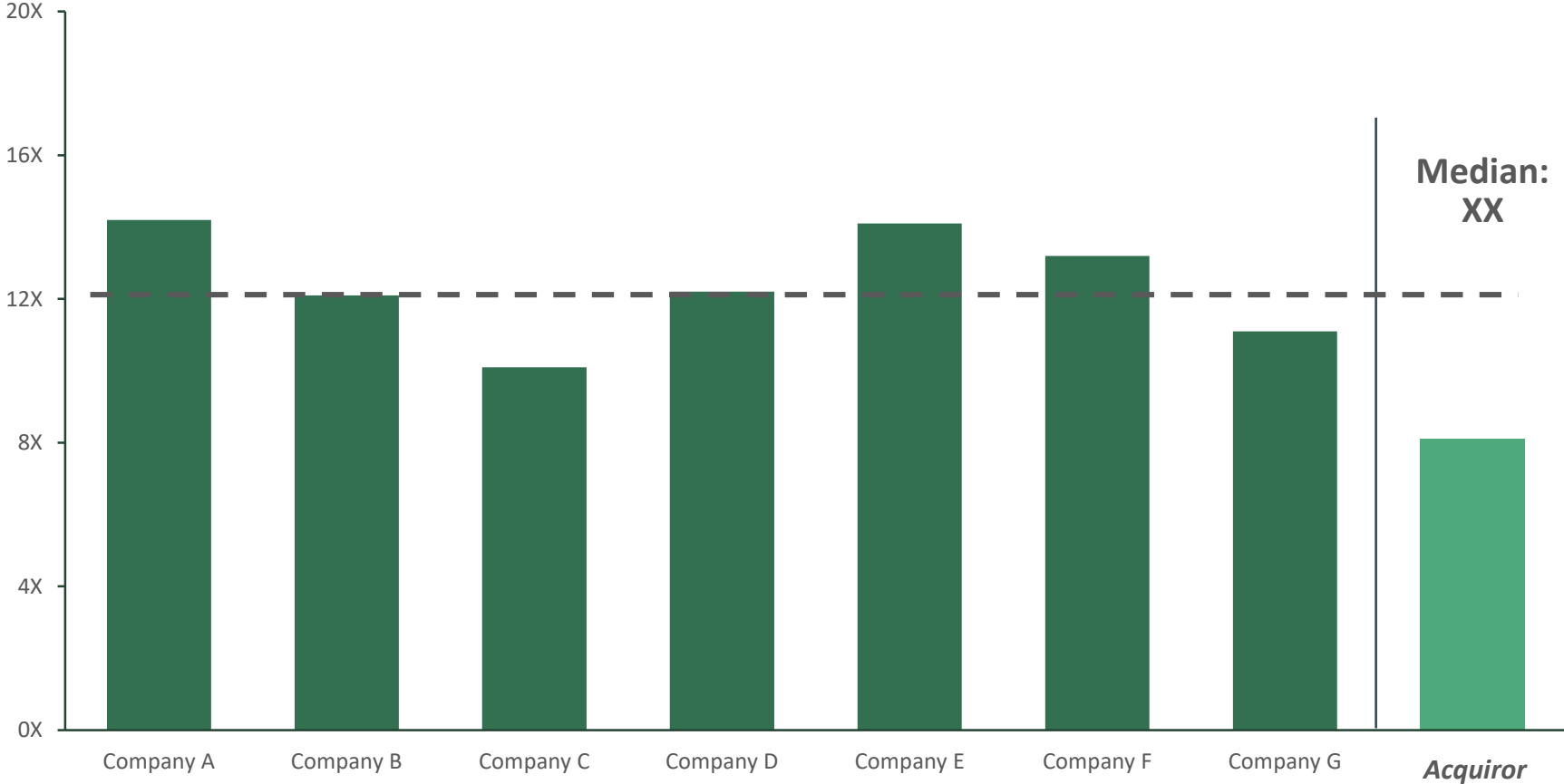


Pharma Commercialization Industry



Valuation Overview

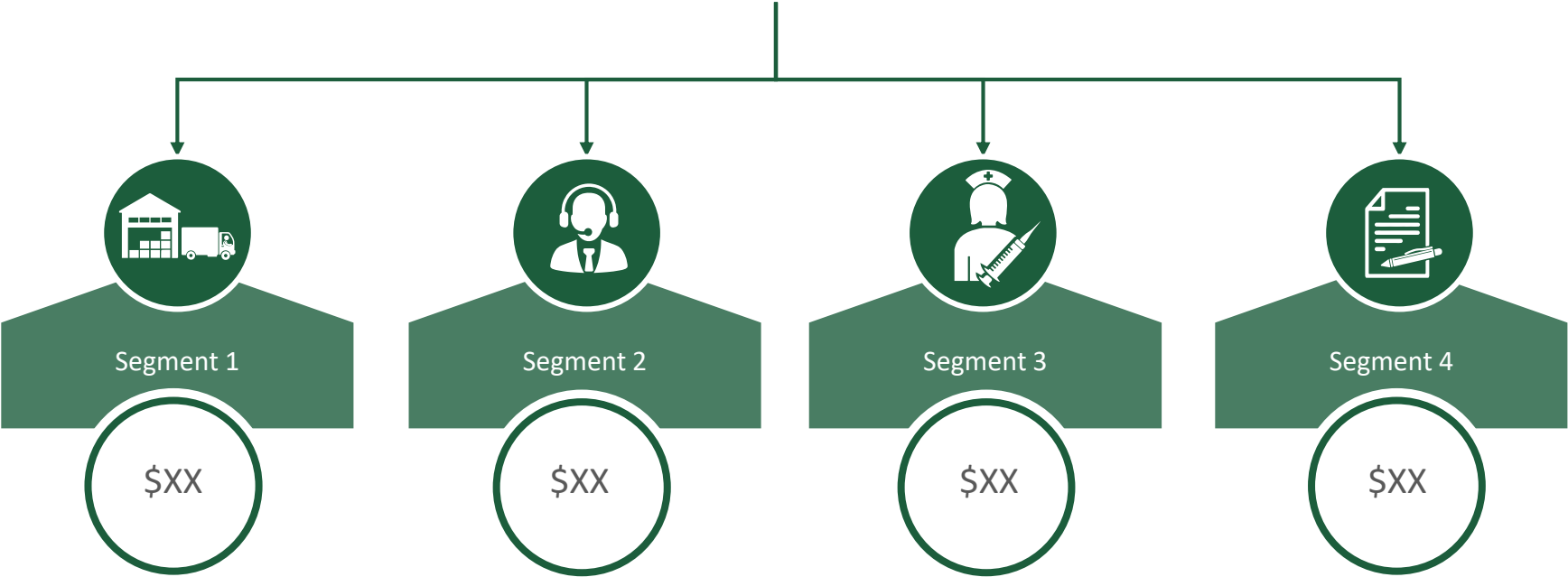
Comparable Companies LTM EBITDA Acquisition Multiple



Company Overview

Segment Overview

Insert Company Logo



Blue Chip and Emerging Customer Base

Long-term Customer Relationships

Sticky, Recurring Revenue with Embedded Growth

Serves All Top 25 Global Biopharma Companies

Blue Chip

Emerging

Customer 1

Customer 2

Customer 1

Customer 2

Customer 3

Customer 4

Customer 3

Customer 4

Customer 5

Customer 6

Customer 5

Customer 6

Customer 7

Customer 8

Customer 7

Customer 8

Customer 9

Customer 10

Customer 9

Customer 10

Customer 11

Customer 12

Customer 11

Customer 12

Customer 13

Customer 14

Customer 13

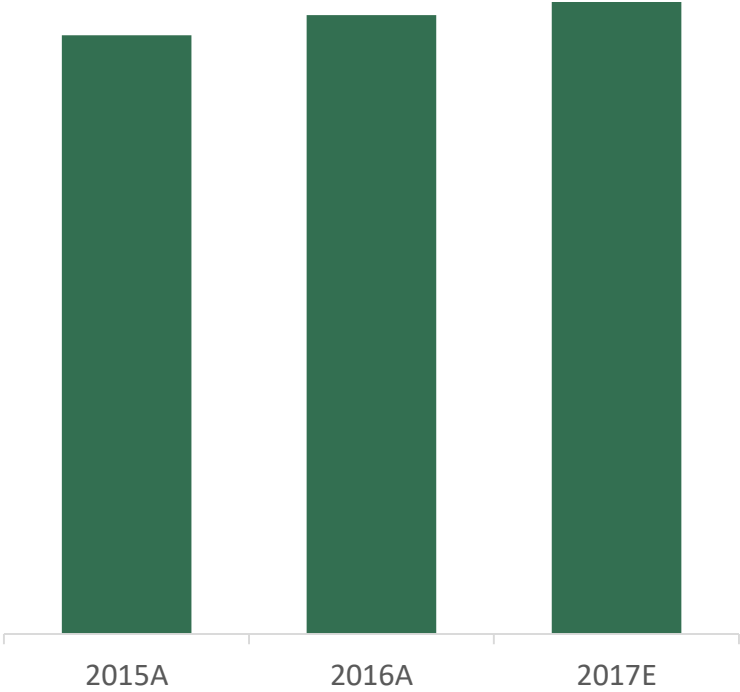
Customer 14

Attractive Financial Profile

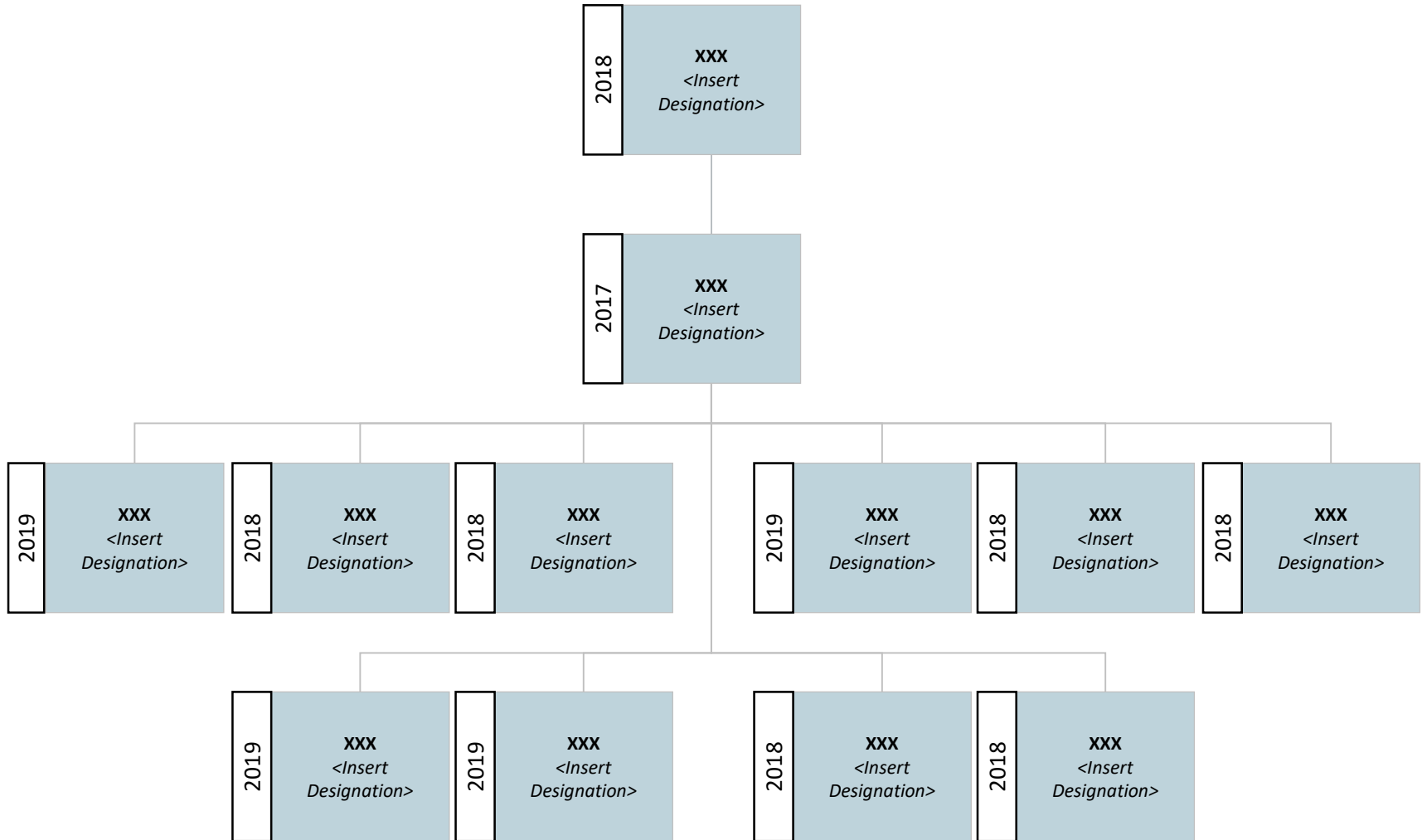
Recurring vs. Project Based Revenue



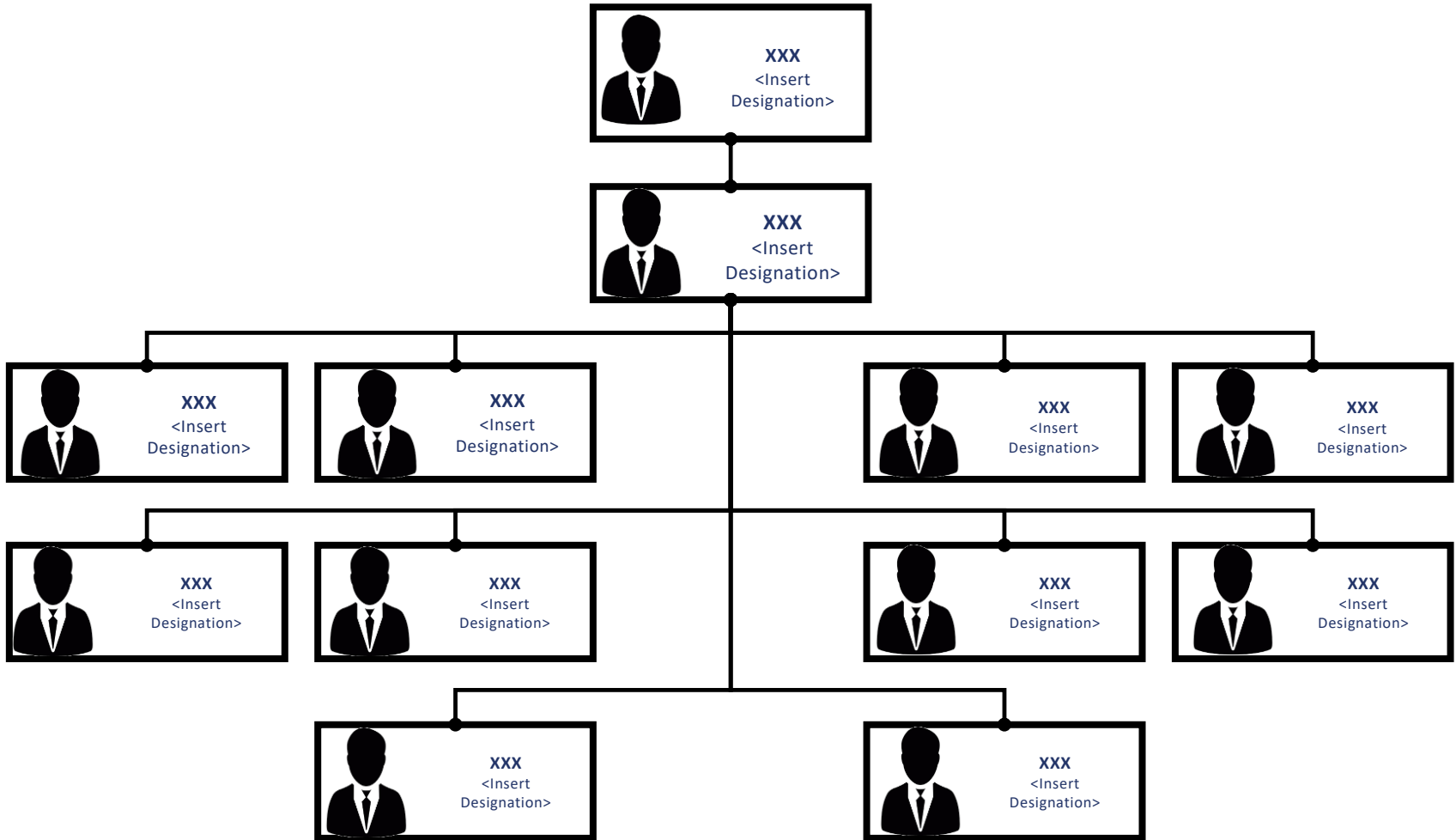
Free Cash Flow %



Executive Leadership Changes

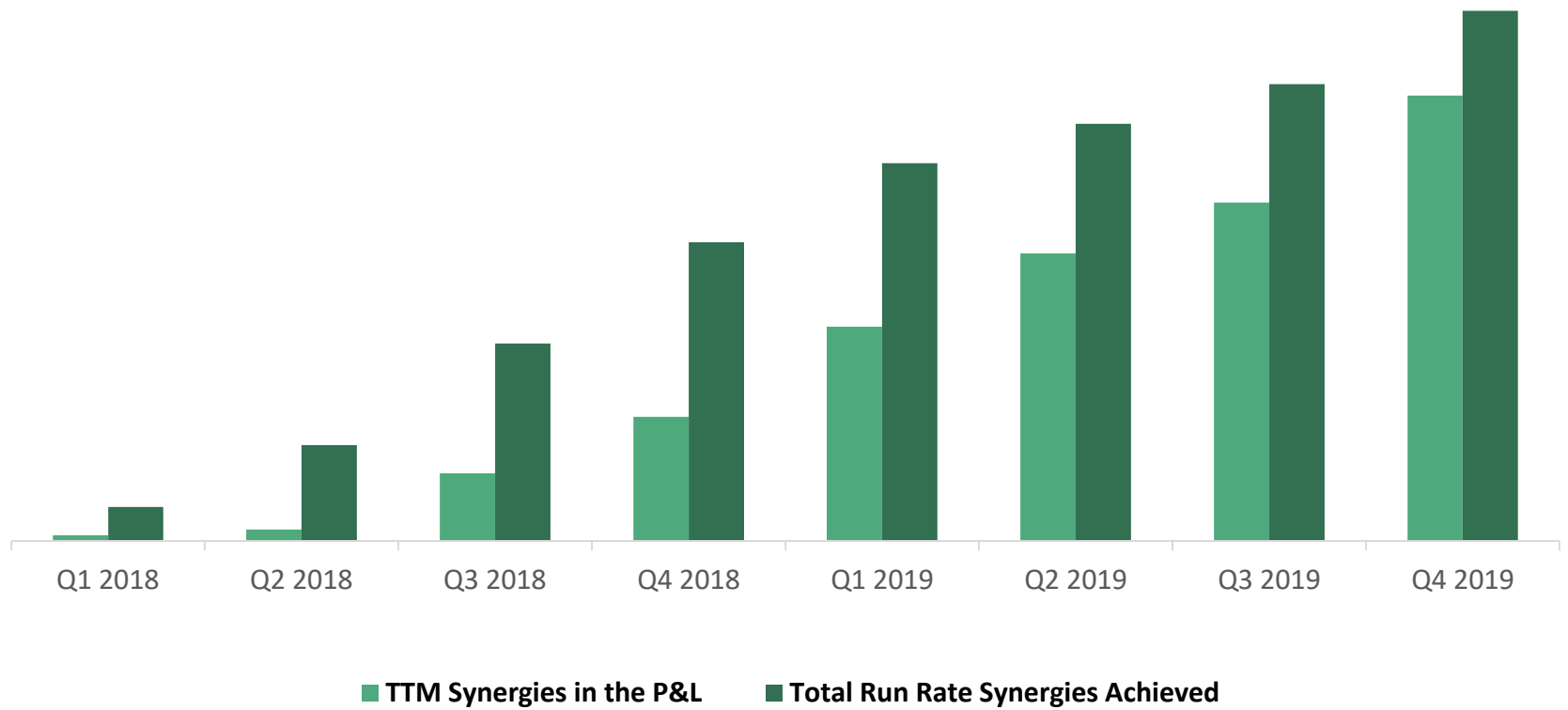


Executive Leadership Changes



Integration / Synergies

Net Synergies



Cost Synergies

Synergy Status			
Synergy Category	Status	Target	Actions Underway
XX	➡	\$XX	✓
XX	➡	\$XX	✓
XX	➡	\$XX	✓
XX	➡	\$XX	✓
XX	➡	\$XX	✓
XX	➡	\$XX	✓

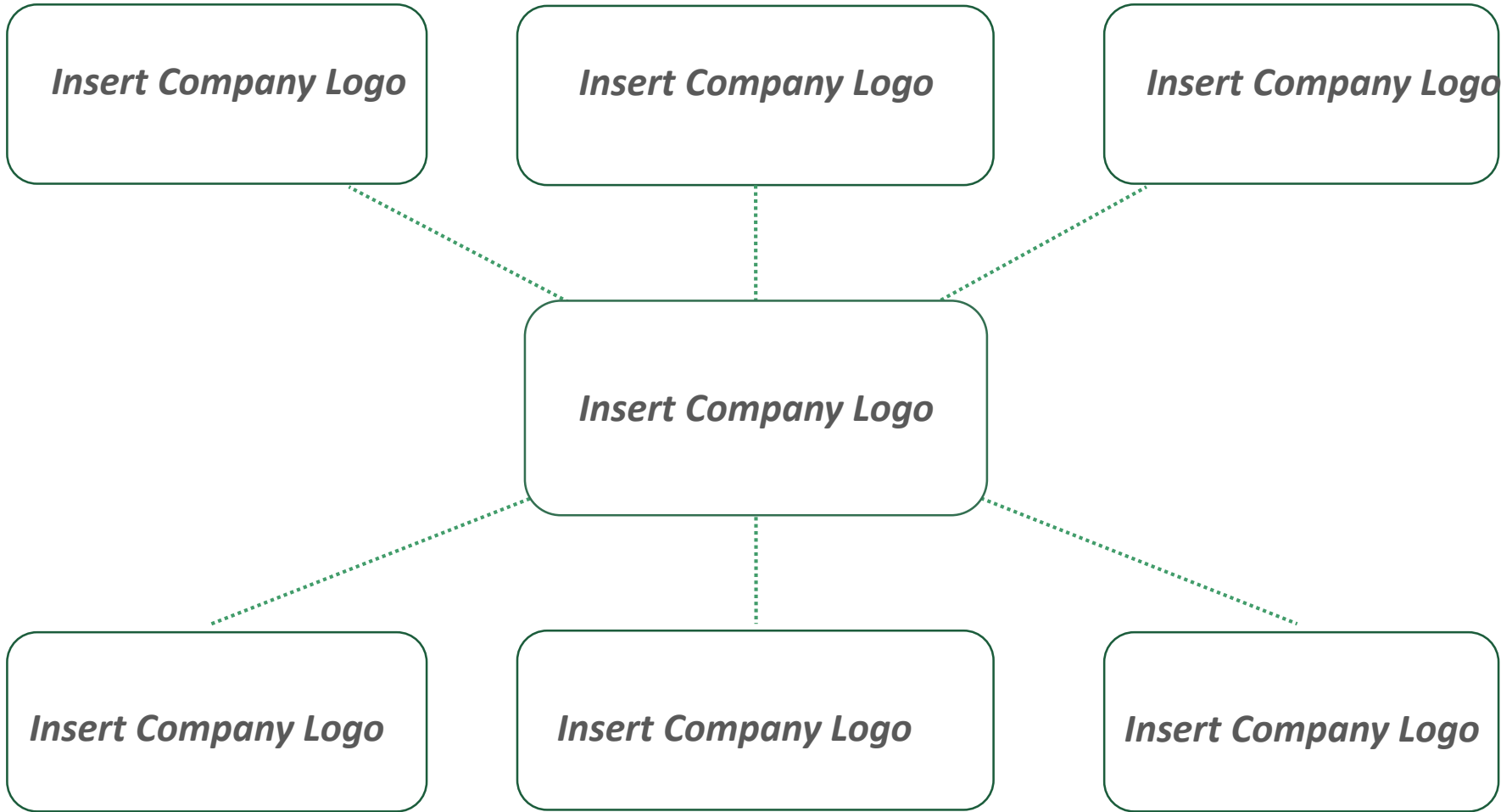
Legend

➡ On Track

🗨️ Issue

● At Risk

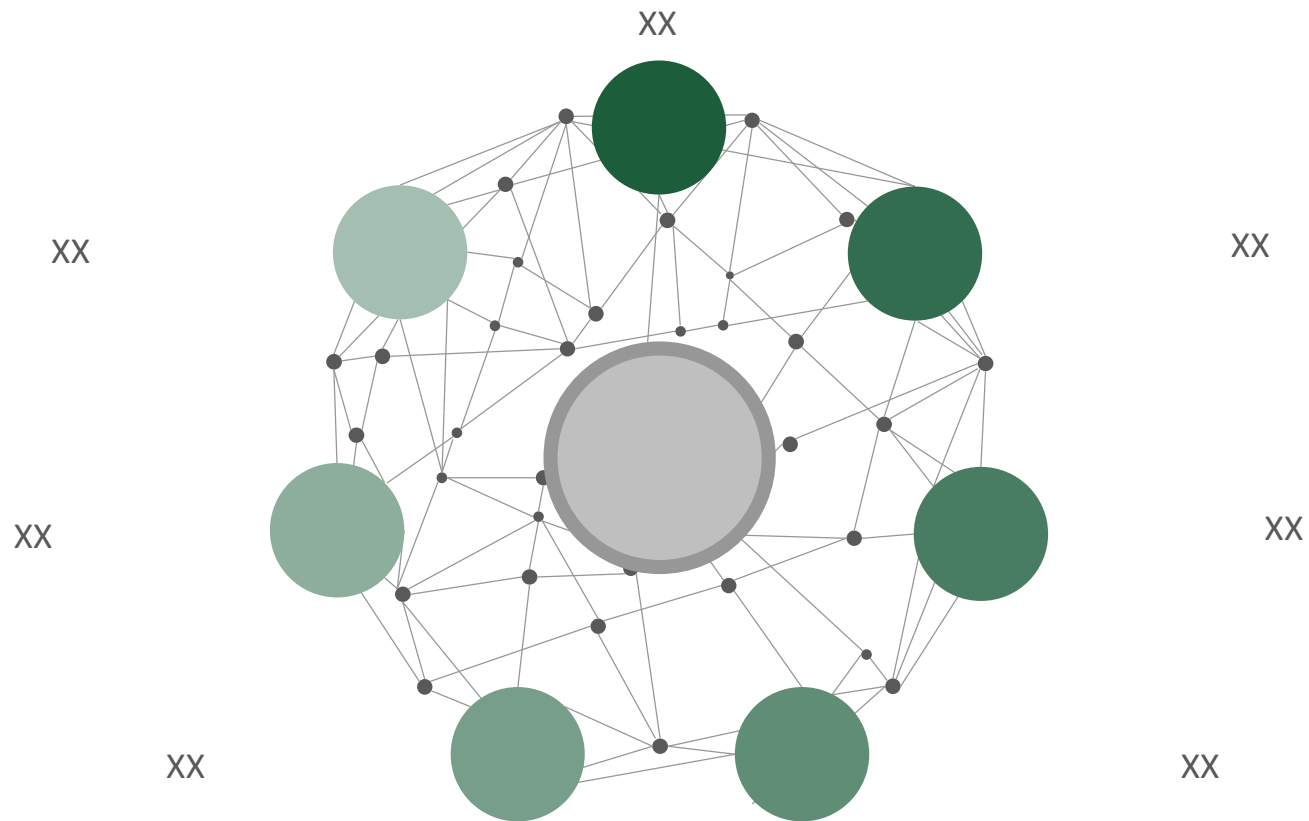
Building the Life Sciences Market Leader



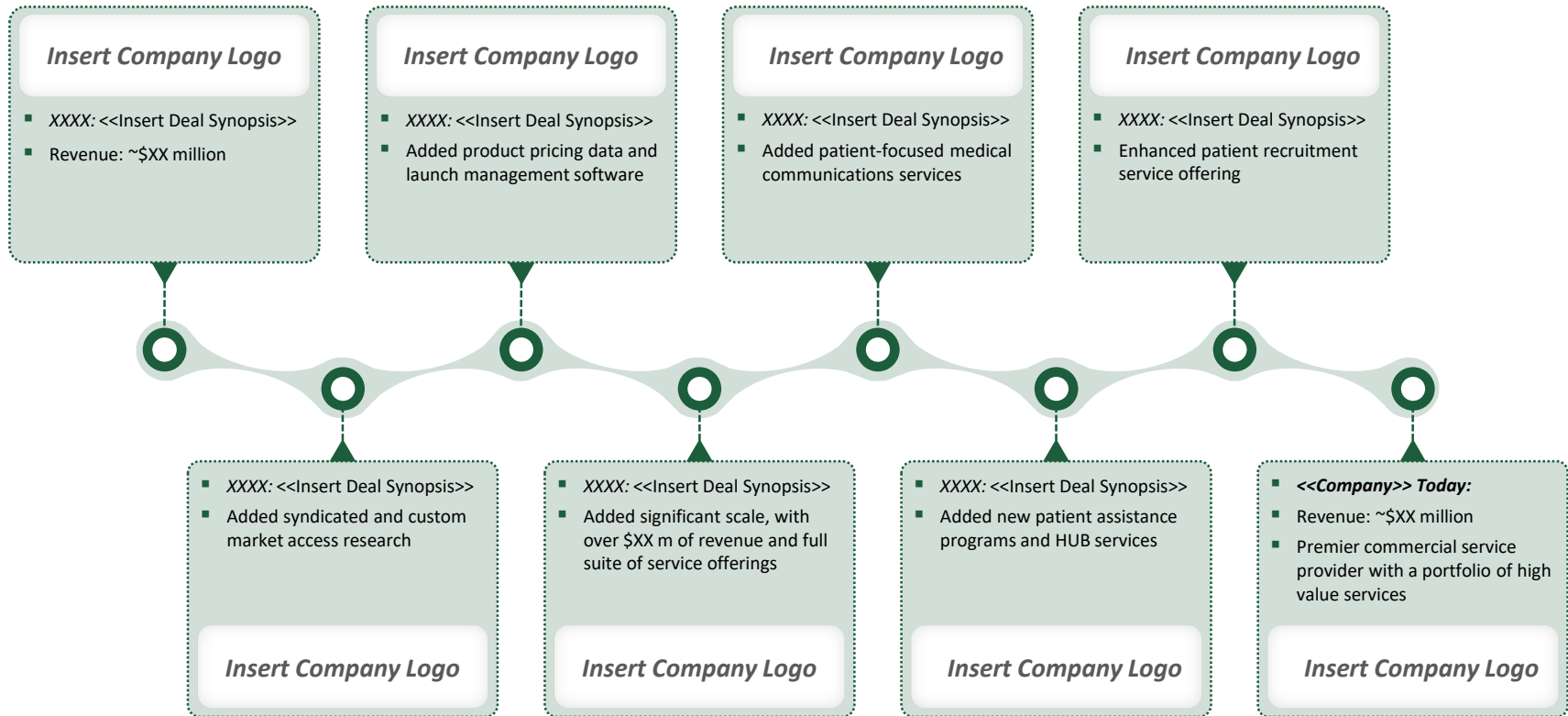
Cost Synergies

Digital Transformation

Leveraging opportunities from digitalization



Cost Synergies



✓ Integration and Strategic Planning

✓ Executive Leadership

✓ Technology & R&D Investment

✓ Accelerated Growth Through M&A

✓ Customer Relationship Expansion