

Portfolio Monitoring and Dashboarding

Financial Dashboard for
Restaurant Franchise

April 2024



Financial Dashboard for Restaurant Franchise

TresVista created a dashboard to consolidate and visualize financials of multiple franchisee stores

Request Overview

- To prepare a comprehensive dashboard to evaluate and analyze the performance trends of multiple stores that the client, a PE firm in the restaurant franchise business invests in

Final Deliverable and Value Add

- The final deliverable included monthly, and annual graphical presentation of Revenues, COGS, Labor expenses, and EBITDA calculation, along with a consolidated summary
- The dashboard provided a consolidated view of store performance allowing for easy comparison and identification of trends
- The model helped streamline the process of monthly updates and reduced manual efforts, saving time for both client and the team
- Provided valuable insights for the client to drive growth and efficiency in their business

Output Snapshot



The background features a dark blue field with two large, overlapping geometric shapes. On the left, a light blue shape points downwards. On the right, an orange shape points upwards. The two shapes meet at a central point, creating a V-shape.

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