

Business Description

- General Description
- Business Lines and Value Chain Positioning
- Company History & Management Team
- Geographic Footprint, and Employees

Investment Considerations

- Industry tailwinds:
- Strategic Operating Locations:
- Customer Base:
- Supplier Relationships:
- Competitive Landscape:
- Barriers to entry:
- Growth Opportunities:
- Revenue Profile:
- Operating Leverage:
- Cash flow dynamics:
- Other:

Situation Overview

- Ownership & Reasons for Transaction
- Summary Transaction Terms
- Other Information

Risks

- Industry Headwinds:
- Commodity price exposure:
- Customer concentration:
- Near-term margin pressure:
- Technology Risk:
- Regulatory Risk
- Cyclicality:
- Other:

Indicative Transaction Summary

Sources		Pro Forma Cap		
Revolver	\$ -	Revolver	\$	x EBITDA
Term Loan		Term Loan		% Cap
Sub Notes		Senior Debt		
Preferred Equity				
Common Equity		Sub Notes		
Total Sources		Total Debt		
Uses		Preferred Equity		
Purchase Price		Total Debt + Pref		
Fees & Expenses		Common Equity		
Total Uses		Total Capitalization		
		Adj. EBITDA		

Sponsor Case Summary Financials (\$000s)

	2014A	2015A	2016A	2017A	2018E	2019E	2020E	2021E	2022E
Revenue									
% growth									
Gross profit									
% margin									
Adj. EBITDA									
% margin									
Total Capex									
Net Senior Debt / EBITDA									
Net Debt / EBITDA									
Net Debt + Preferred / EBITDA									

Option A: Returns Overview @ Exit (Date) - \$xmm Sub Notes (x% cash, x% PIK, x% warrants), \$xmm Conv. Pref. (x% PIK, x% ownership)

Operating Case

Operating Case

Option B: Returns Overview @ Exit (Date) - \$xmm Sub Notes (x% cash, x% PIK, x% warrants), \$xmm Common

Operating Case

Operating Case